



ENTERED  
03/31/2021

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

In re:

CHESAPEAKE ENERGY CORPORATION, *et al.*,<sup>1</sup>

Reorganized Debtors.

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Chapter 11

Case No. 20-33233 (DRJ)

(Jointly Administered)

**ORDER (I) AUTHORIZING AND APPROVING THE PA AG  
SETTLEMENT ON A FINAL BASIS, AND  
(II) GRANTING RELATED RELIEF  
(Docket No. 3175)**

Upon the motion (the “Motion”)<sup>2</sup> of the above-captioned reorganized debtors (collectively, the “Reorganized Debtors”) for entry of an order (this “PA AG Settlement Order”), (a) authorizing and approving the PA AG Settlement on a final basis and (b) granting related relief, all as more fully set forth in the Motion; and this Court having jurisdiction over this matter pursuant to 28 U.S.C. § 1334; and this Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and that this Court may enter a final order consistent with Article III of the United States Constitution; and this Court having found that venue of this proceeding and the Motion in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having found that the relief requested in the Motion is in the best interests of the Reorganized Debtors’ estates, their creditors, and other parties in interest; and this Court having found that the Reorganized Debtors’ notice of the Motion and opportunity for a hearing on the Motion were appropriate under the

<sup>1</sup> A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors’ claims and noticing agent at <https://dm.epiq11.com/chesapeake>. The location of Debtor Chesapeake Energy Corporation’s principal place of business and the Debtors’ service address in these chapter 11 cases is 6100 North Western Avenue, Oklahoma City, Oklahoma 73118.

<sup>2</sup> Capitalized terms used but not otherwise defined herein have the meanings ascribed to them in the Motion.

circumstances and no other notice need be provided; and this Court having reviewed the Motion and having heard the statements in support of the relief requested therein at a hearing before this Court (the “Hearing”); and this Court having determined that the legal and factual bases set forth in the Motion and at the Hearing establish just cause for the relief granted herein; and upon all of the proceedings had before this Court; and after due deliberation and sufficient cause appearing therefor, it is HEREBY ORDERED THAT:

1. The PA AG Settlement is approved on a final basis.
2. The Reorganized Debtors hereby are authorized to take all actions necessary to implement the PA AG Settlement as set forth in Exhibit 2 to the Motion.
3. Upon the Reorganized Debtors’ entry into the PA AG Settlement, it shall be binding on them, their estates, all creditors and parties-in-interest, and on any trustee appointed in these cases.
4. Notice of the Motion as provided therein shall be deemed good and sufficient notice of such Motion and the requirements of Bankruptcy Rule 6004(a) and the Bankruptcy Local Rules are satisfied by such notice.
5. The Reorganized Debtors are authorized to take all actions necessary to effectuate the relief granted in this PA AG Settlement Order in accordance with the Motion.
6. This Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this PA AG Settlement Order.

**Signed: March 31, 2021.**

  
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DAVID R. JONES  
UNITED STATES BANKRUPTCY JUDGE